

# Planned Gift Letter of Intent



Name of Donor(s)

Mailing Address

Email

Telephone

Birthdate(s)

## I (we) have included St. Louis Oasis as a beneficiary in one or more of the following:

- Will or Living Trust     Retirement Plan Assets     Annuity     Life Insurance Policy
- Charitable Gift Annuity     Other (please describe) \_\_\_\_\_

Current estimated value of my  
legacy gift (optional)

- Attached is a copy of the relevant portions of the legal documents relating to my/our future gift to Oasis or a letter from my legal or financial advisor that describes the nature and purpose of the gift. (Optional)

## Purpose (please indicate the way you wish your gift to be used)

Oasis's policy is to direct bequests and estate gifts to be used toward the organization's greatest needs. If you would like your planned gift to support a specific purpose, please note that below so we can work with you to ensure that your wishes can be honored.

- Unrestricted, for the greatest needs of St. Louis Oasis, *OR*

- For the specific purpose of: \_\_\_\_\_

## Recognition in Oasis' Legacy Circle

- I would like my (our) gift to be anonymous, *OR*

- I would like to have my name (our name) listed as: \_\_\_\_\_

- Please contact me to learn why I/we have chosen to make a legacy gift to St. Louis Oasis.

Signature

Signature

Date

Date

## Please return this form to:

St. Louis Oasis  
Attn: Development  
500 Northwest Plaza, Suite 425  
St. Ann, MO 63074

**You may also email the form to [Ireichardt@oasisnet.org](mailto:Ireichardt@oasisnet.org).**